



Switch Kit – New Account Information

*Complete the following information to switch your checking account to **National Bank & Trust**. It's as easy as 1-2-3!*

Individual Account

Joint Account

Name of Primary Account Holder

Street Address

City, State, Zip

Mailing Address (If different)

Home Phone Work Phone

Email Address

Name of Joint Account Holder (If applicable)

Street Address (If different)

City, State, Zip (If different)

Mailing Address (If different)

Home Phone Work Phone

Email Address

Primary Account Holder Information

Joint Account Holder Information

Social Security Number

Driver's License Number Expiration Date

Date of Birth

Mother's Maiden Name

Employer

Social Security Number

Driver's License Number Expiration Date

Date of Birth

Mother's Maiden Name

Employer

I am interested in the following accounts and products:

- Checking Savings CD IRA Loan Safe Deposit Box
- NBT Online Banking with FREE account access and transfer capabilities
- 24-hour Telebanking Overdraft Privileges ATM or Debit Card E-Statements

*Please note that Primary and Joint Account Holders will need to sign an official account form in person at **National Bank & Trust** before the account can be opened. For your own account security, we will also need to photocopy your driver's license(s), or other form of ID, and Social Security Card(s) so we can have it on file to accurately identify you in the future. (The purpose of this questionnaire is to begin the application process. All applications are subject to approval.)*

7/24/2006

